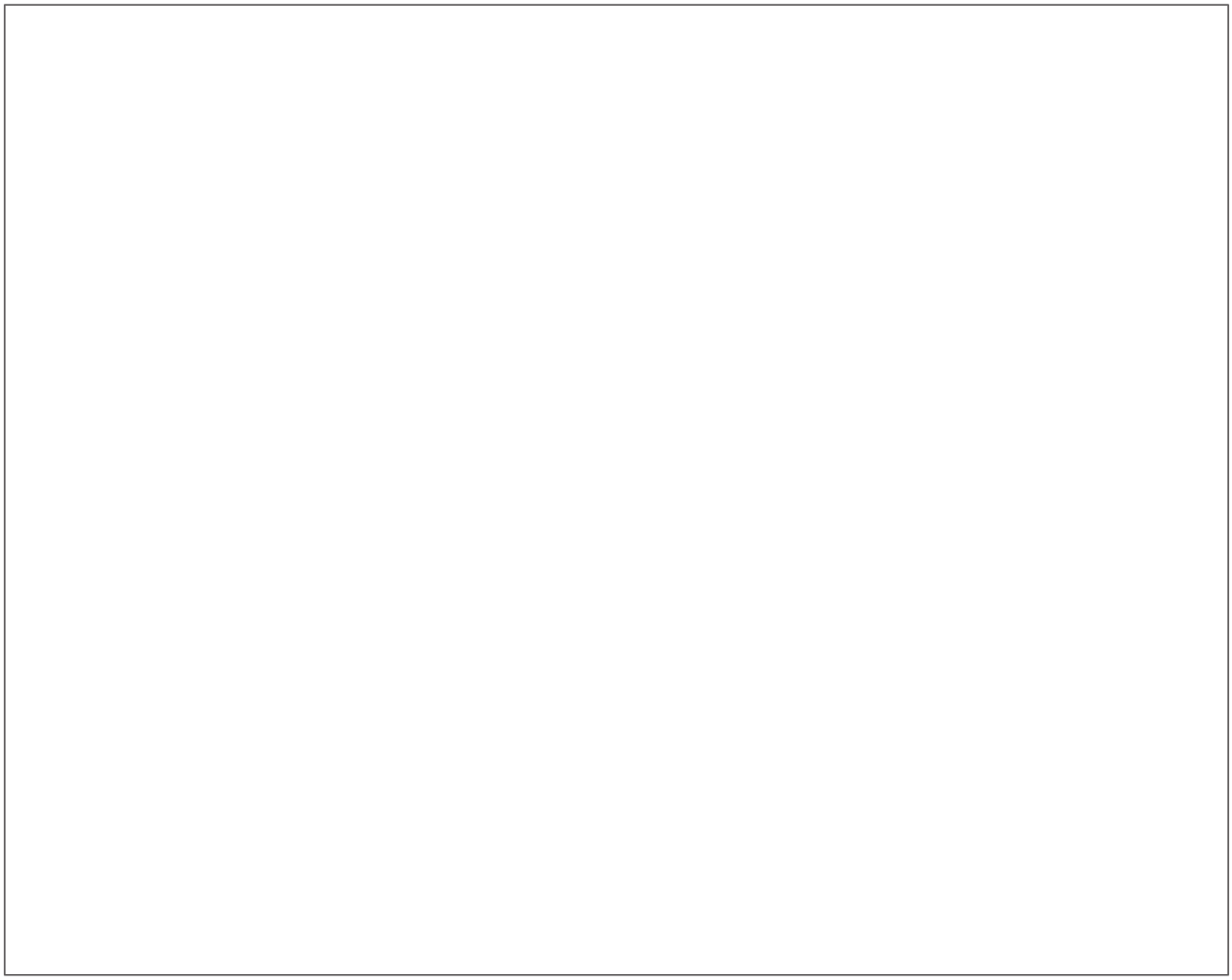




(Stock Code: 6069)



INTRODUCTION

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FINANCIAL EFFECT OF THE DISPOSAL AND USE OF PROCEEDS

After the completion of the Disposal, the Directors anticipate that the Company will record a gain before tax of approximately HK$ [redacted] million, being the difference between the aggregate of the Consideration and the net asset value of the Disposal Group as at the Completion Date.

The Directors intend that the proceeds from the Disposal will be used as the general working capital of the Group.

REASONS FOR AND BENEFITS OF THE DISPOSAL

The Group is principally engaged in the "Electronic Manufacturing Services" business and the Group's principal products are electronic products. The Group has been experiencing a decline in the profitability of its electronic products business in the past few years. The Directors believe that the Disposal will provide an opportunity for the Group to realise its investment in the Disposal Group and to focus its resources on the Group's

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