Sheng Ye Capital Announces 2021 Interim Results

Platformisation in full force on all fronts

Hong Kong, August 26, 2021 Sheng Ye Capital Limited (,
stock code: 6069.HK), an industry focused supply chain fintech platform, and its subsidiaries
announced its unaudited interim results for the six months ended 30

By driving growth in industrial technology and digital finance innovation under its Dual-Engine, One-Platform strategy, the Group maintained its solid track record of growth and profitability during the Period, achieving an adjusted net profit of RMB144 million excluding gains from changes in fair value of investments in equity tranche for the Period
total cumulative platform assets increased by 39%. Total cumulative platform users increased by 72% to over 8,200 as compared to that as of 30 June 2020 while daily average balance of factoring assets increased by 22% to RMB5.2 billion over the same period last year.

By combining industrial technology solutions and digital finance to drive expansion, the Group achieved RMB23.3 million of income from platform-based services for the six months ending 30 June 2021, an increase of approximately 39% year-on-year. Within this, income from loan facilitation services approximately tripled over that of the same period last year.

Creating a smart supply chain service ecosystem unlocks more value

With the increase in digitalization and adoption of smart technologies, SY Capital has stepped up its research and development efforts and technological deployment. The Company has been constantly developing innovative new software-as-a- SaaS and Internet of Things

into the Hang Seng Corporate Sustainability Index effective 6 September 2021.

Outlook

China continues to encourage the development of strategic industries with a focus on nurturing technologies and new digital industries under its annual work report and 14th Five-Year Plan. The Group is optimistic that the policy will spur the digitalization and upgrading of the industrial landscape, drive demand for smart construction solutions, consumer healthcare SaaS and SPD service solutions across the supply chain ecosystem.

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