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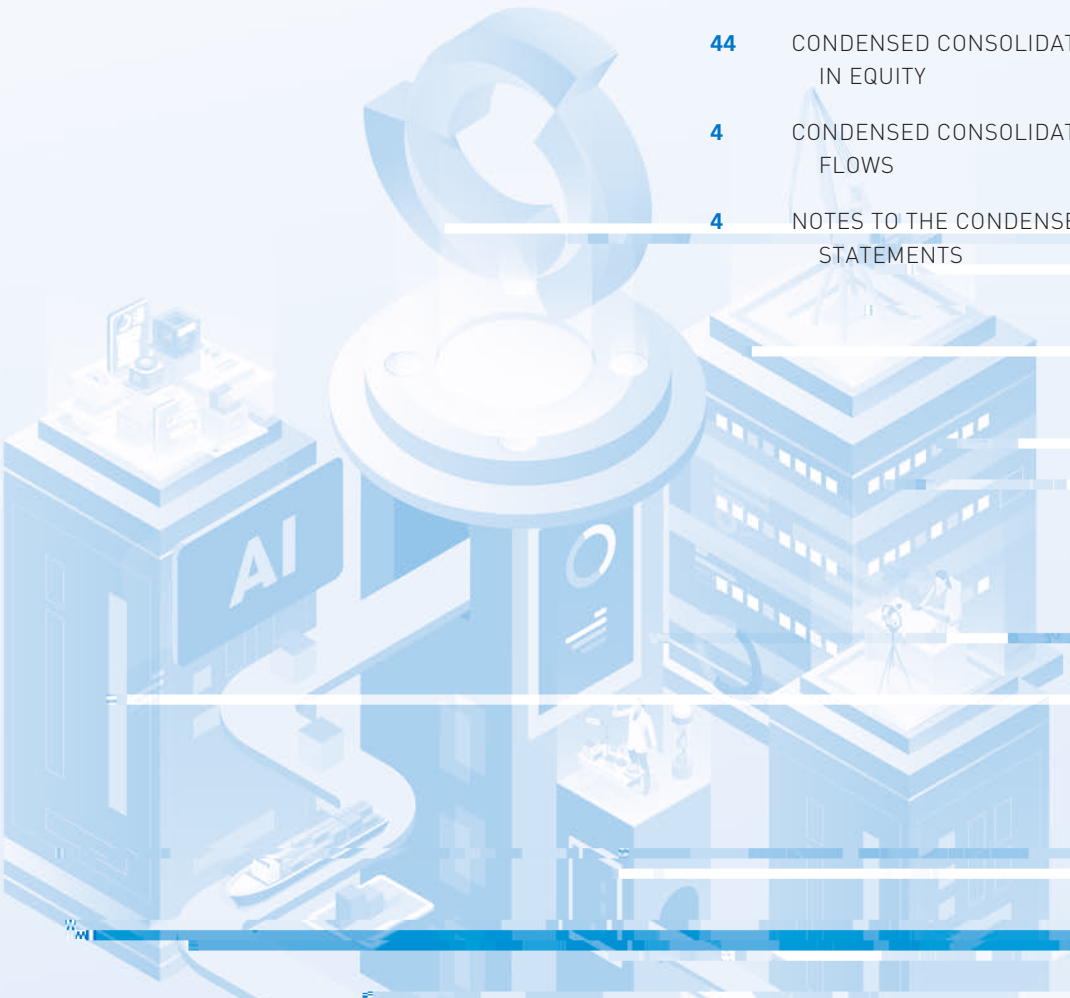
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2

F 30 S

Mr. T C F (Ch r a)
Mr. Y a Y (a 1 2026)
M . Wa Y (17 A r l 2026)

Mr. L Wa H

Mr. Ta K Sa T
M . Ch a Y Y P ll
Mr. S W Y K

Mr. Ta K Sa T (Ch r a)
Mr. L Wa H
M . Ch a Y Y P ll

Mr. T C F (Ch r a)
Mr. Ta K Sa T
M . Ch a Y Y P ll

M . Ch a Y Y P ll (Ch r a)
Mr. T C F
Mr. S W Y K

Mr. Y a Y (Ch r a , a 1 2026)
M . Wa Y (Ch r a , 17 A r l 2026)
Mr. T C F (a a b r a
a b r a 17 A r l 2026 a b
a b r a 1 2026)
Mr. L Wa H
Mr. S W Y K

Mr. Wa Z

Mr. T C F
Mr. Wa Z

W ar 3, R a a O Par , PO B 1350,
Gra Ca a KY1-1108, Ca a l la

46/F, 47/F, DaBa H Pla a,
3086 J a R a ,
F a , S 518048, PRC

R 4202, 42/F, T r 1, L C
89 Q a , A ral , H K

O ra T (Ca a) L
W ar 3, R a a O Par , PO B 1350,
Gra Ca a KY1-1108, Ca a l la

U R ral L (a 13 Mar 2026)
S 3301-04, 33/F, T Ch a E na S ar ,
338 K ' R a , N r P H K
Tr r l r S r L (a 13 Mar 2026)

. l .

D l T R T a
R B bl l E A r
35/F, O Pa Pla
88 Q a , H K

TC & C .
U 501-2, Ta T B l
8 Fl R a , Wa Ch a , H K

202

SY H I Gr L t (, t b a , r) a La I na t ia t . The Gr I a a t ia t -ba a a -I t t a t ra a t - a a -I r I I , a a t a ar al t ll a ( ) t I b a ar . Tr a b a b ra a, Al- t ll r I a ia t -ba a I a , Gr a l ea a a SME na at ar r b ra t ai a ai t t .

F r t 30 a 2026, Gr a a a t r RMB211.1 ll , a a aar- - aar ea a r 4%. The Gr e r al a a r r ai a a r a l RMB421.7 ll , e a aar- - aar ea a 1.0%. The r t r a a l a b abl t a a al a ia t -ba e I b .

A a 30 a 2026, a ia b r t r r b Pla t r ea a 44,189, e a ea a r 131% a t r aar. The ia b a t a l a ea a RMB367.3 b ll , e a ea a r 32% a t r aar. SME t r a r 96% t t al t r .

Le ra t - e l SY Cl Pla t r ( ), Gr na abl a b na t e l a a -al t ra a t a a r a . O a t Pla t r na a a e t t a t r a a t a t r t ra t - r I l a a e l - t t r a t . O Pla t r na t 221 ar r, b a r a ar r r ra t al a ai t t Le a . F r t 30 a 2026, ia t -ba a l a b a r 87% t t al b R r ia t -ba I r a RMB217 ll , a r 51% t t

The ra r t b l ab t Gr ' r - r l l. G a -l r a ra abl ra a t na ra r - r a r na , Gr a t ra t a a a -b t l r a ba r ra a r a a ra l a r a al ar r t , ar a a t ra t a .

C r l , Pla t r na t ra t - r ia t K a , D , Sa , SHEIN a D , a na al t r r ra al t a ai na l l ia t . F r t 30 a 2026, Gr b ar 20,298 r , a a t a r 127 t a t r t 30 a 2025. The ia b r r RMB10.0 b ll , e a a a r a l 268% a a t r t 30 a 2025.

T Gr t a al a , I a t la -ba a W t a al a aar S a a l , Gr I a a l a I al a ab l a a ab a 36 a al a al . T a I a -b a l la , Gr t L t a a a a a a , -t t a a a a al, -b a t l a a .

D a , Gr a Ya O al F b a Cabl (6869.HK/601869.SH), a I a a a a al l L t t a l ba a C a' Al a I a . Gr a L t a a R b I (6871.HK) a S a a R b , a a S a a Ja a a . Gr al L t a a Mala a ZG Gr (6676.HK), abl a a l t S a A a a a C a a a a .

& -

Gr a al a a a I al a a a a A a 30 2026, Gr ' la R&D t t RMB0.325 b , R&D l a a 33%, a Gr l a 101 a al t a a a a I a ab a a Al, b a a l t . S a I al a la a t t a a l a a t a a a a l a a t a a a a .

The Gr ' Ea C a a ar , Al E C , I a W , a b L . P a I Al ral
al ba C a, I ll a Gr ' b a a
I a ra , a L a a al ra , a
ral liab ra . L ra I Gr ll Al
a a a a a a R&D
a , a al a ra ral I a .

The Gr ' la r -ba e e i e , e b SY Cl Pla r , e e r al e e a al
. B Le ra a a e e i - r e el , Pla r r e e a e a l a
a a e e r e e r e , e el a e r r a a l a r a al ee .
Re e e r e la r -ba e e i e r e ea e b 2.0% ar- - ar a r a el RMB217.1 ll r
e e 30 e 2026, a e a r a el RMB212.8 ll r e r e la ear, a l
e e la r e e a e i al a ab e. The Gr a l e a e ar
a e e a r i, a a e ab e e SME l e a e l a r a al e r
Pla r ' e r e r al ar er .

I a , Gr a l e a e e a ab e b r l e e r al
e Al- r e a e-a e l a e i e , a Pla r a
r e a a ar e a a e e e a e , a ell a e al a r e e
a e , a e r .

The Gr ' al a al r ar l a a e l a r a al r SME l e b r al
a e e a e e e e a ell e a a Pla r . Re e e r al a e ea e
b 0.1% ar- - ar RMB204.3 ll r e e 30 e 2026, a e RMB204.1 ll r
e la ear, a l e e a a Gr a r e e a e a l a ra e a
e e a e la r a ab e, e ab a ea er r e e l a r a al ee SME l e
b e r al ar er e a Pla r , e b e e e Gr ' a al. A a
e e e r l a a e e r al a al e e e l ar all e b e
r a r l a a e a FVTPL e r al a .

F r l a a e el b Gr , Pla r a a l a e a b r ar er , e b
a e a e r l a a e a e a C a ' a a l a a e e Ga r b e
e e e al e e a e e e r e e ab e r e a e a er e ar a e r l
a a e , a Gr e b ar e a a e r e a e a er a e a ar a e e . The a
e a e l a a e e e e ea e b 30.6% ar- - ar RMB297 a r e e
e e 30 e 2026, a e RMB428 a r e e la ar.

The Gr b e er a RMB44.9 ll r e e 30 e 2026. The a e a l e e e ea e
a r a e a er a al a e a FVTPL.

Th r h Gr ' a r a a a ... b ... O ... , Al- ... T ... 2.4% ... RMB79.0 ... 30 ... 2025 ... RMB77.1 ... 30 ... 2026.

Th ll abl ... 30 ... 2026 a 2025.

	30		
	202	2025	Y ar- ar
	'000	RMB'000	
S a C	,2	73,708	33.3%
D a a r a	22,451	19,057	17.8%
O ra	42, 0	30,393	40.5%
	1 3,425	123,158	32.7%

Th Gr ' al ra al ... b 32.7% ar- ar RMB163.4 ... 30 ... 2026, ... RMB123.2 ... 30 ... 2025, ... ( ) ... RMB24.6 ... ( ) ... RMB12.3 .

Th ra al ... 30 ... 2026 a 38.8% ... 29.5% ... 30 ... 2025, ...

N r h r al ar 2026 a RMB211.1 ... , a ... RMB8.1 ... 4.0% ar- ar, ... RMB203.0 ... 30 ... 2025.

A ... b 4.9% ar- ar RMB213.5 ... 30 ... 2026, ... RMB203.5 ... 30 ... 2025.



S l ma a e a FVTOCI ta e a al te e te bel er a t t a te:

	30 202 '000	31 D e b er 2025 RMB'000	30 e 2025 RMB'000
W t t	3,4 3, 35	4,071,171	1,629,655
W a er te ma t b t te ee e ear	424,321	2,173	1,535,719
W a er te ma e ear b t te ee t ear	2 3,501	288,072	1,027
	4,1 1,55	4,361,416	3,166,401

The Gr ' ar e l all a e l ma a e t tea e b 29.7% ear- - ear t RMB47.2 ll a a t 30 e 2026, ate RMB36.4 ll a a t 30 e 2025, a l a r b able t te tea e r bala e l ma a e t a a t 30 e 2026. N ar e l all a e a r tte r te e 30 e 2026 (te e 30 e 2025: N l).

( )

S l ma a e a FVTPL a 30 e 2026 e RMB45.9 ll (31 D e b er 2025: RMB127.9 ll).The l ma a e la e a a al a e a FVTPL ar e te r ar a al r e te Gr ' la r -ba e e l er e, r ar t Gr ' r al b e. P e b Gr ' r r ear SY Cl Pla r , Gr t ar a t te r al e te a al tt a ar er. Tr r te Pla r , Gr r e er r e l e t te l ma a e t a a l a e a te r l ma r a al ee te er al ar er.

B r , l a r tela e ar e, a 30 e 2026 a RMB4,205.9 ll , a 11.3% e tea e ear- - ear. Da l a era e bala e b r er r al 2026 e RMB4,233.4 ll , a 8.7% e tea e ear- - ear. Te e tea e a e t RMB6.0 ll ear- - ear a a l e t te e tea e te a l a era e bala e b r .

I e a e e e te te a e e ear r a e abl r t e era e b Gr te PRC, a t le e te t e H K b ar e, a l a le e e e la e PRC b ar e a e r e

T Gr a abl a a a a a a a a , a al

T e l a t e a t e al a a t a r e e b e Gr ' R Ma a e e t D e ar e t L e ra e a a- r e e a l ia r , e Gr t t a r a t ar a e ar a 24- r bl t r e a e t t e a e r e e , t a e e a a e t a r l.

T e Gr e abl e l e ra t ar ba , e e a e a t ' ll e t a t r e e a e t r a t a e l a e r, a e e e l ra e t e r ' t b e ra t a ab l t ra t e r r e , e b r e r e e r l a e al l e -l a l a a e e t

W e r e ia r t e b r R Ma a e e t D e ar e t a r r e l- t al e a e b e ll la a a e e e al a t , r r all e e e e a e t t e a e r e a e e t r al t e e r. l e e e al a t r e e l, e Gr ll a e e al a t a a t e t e r a e t l e ra al a e t.

r e e r e b r -US . A a 30 e 2026, e Gr a a a a e al t RMB999.3 ll (31 D e b r 2025: RMB712.2 ll), 86.3% a 3.2% e e a t e RMB a HKD e e t el . N e t a r e ra t a t e a RMB1,380.8 ll e r al 2026 (r e 0 e e 30 e 2025: RMB3,559.5 ll), a ar- ar e ea e RMB2,178.7 ll , a l e t e e ea e e t a e e e r l a a t a FVTOCI.

A a 30 e 2026, e Gr a t e -b ar-US a t 30 e 2026 (a 31 D e b r 2025: 1.63).

T e B ar e t e e a e t a t r e r e e 30 e 2026 (r /MCl0 e e 30 e 2025: N l).

2025

e **2025** .) e e t a la e e t a e e e t r a t t /MCIC a all a e e t la e, r /MCIS e b r 2025 Pla e e t A e a b e e r ba , a a 56,286,000 r -Ua r a e a t a r e HKD10.66 er a e (e **2025**). T e la -US a a e r e C a .

b e C a a la e b e S e t b r 2025 Pla e e t A e t t e a 0 la e , a t a r e HKD10.66 r /MCIC a t a la -US r e e a r a t HK$592.87 ll (al e t t a r a t RMB540.85 ll ,

T la r HK$10.66 r la nat t t : ( ) a a r a 5.08% t t l r HK$11.23 r nat a t t S E a 2 S t b r 2025; a ( ) a a r a 13.12% t t a ra l r a r a HK$12.27 r nat a t t S E a r t t ra a a t a r t 2 S t b r 2025.

D a l t S t b r 2025 Pla t at l t C a ' a a t 3 S t b r 2025.

2025

D r t ar 31 D b r 2025 a t 30 2026, a l t r r t la t at a ll :

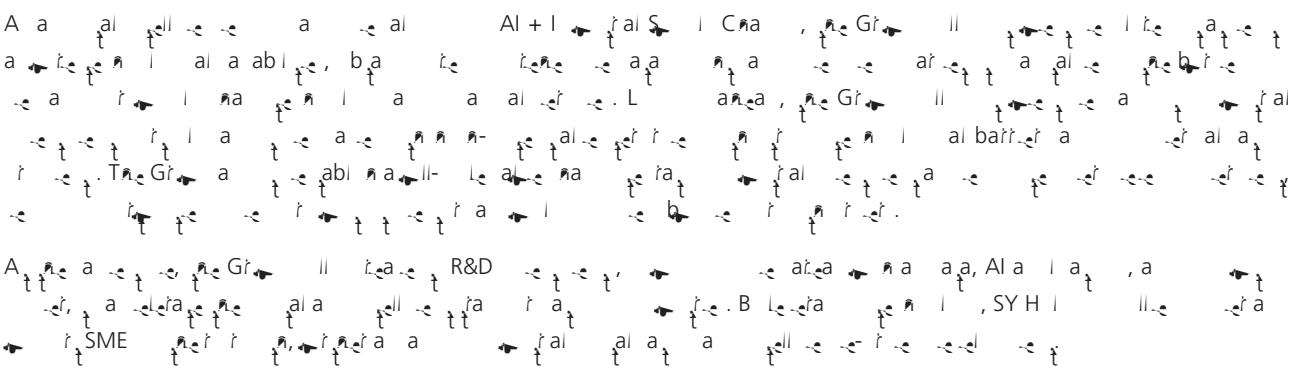
	31	2025	30	202

WXGJ r all e a e re l na er e. Le era b e r r e e b WXGJ, Gr er l e Lea l na e l er e a e a al SME e er e e . Ta a e a er a al r na la r -ba e er e e , b r r a e e e . A 30 e 2026, Gr ' e e a a e a RMB1,592.8 ll , e e a ar- - ar ea e a r a el 4.5% r RMB1,524.6 ll a 30 e 2025. A a e a er e la r -ba e a e , e e el e a a e a e na e e r r e r e r e a a e Gr . A e , a a al a al b r e - e na er , WXGJ (a r er b ar e Gr) be a e e e Gr ' e a a e F b ar 2024 a er e a al ea e r a a e C llab ra A e e a l e e C a ' a e e a e 28 F b ar 2024 a 20 Mar 2024 a e C a ' r lar a e 24 A l 2024. F r er e, WXGJ a er e a a e a e e Gr na e e e b e r r e e na er ba a Le e ar e r e, Lea a r b e ale a e e e

O 9 l 2024, a e n ll- e b ar e C a ( ), e C a a E e G l E er r e L e ( ) e e a a e (.), r a n n e V e r all a e ll, a e P r na er all a e e a e, e Sale Sma e, e e e all e e na e e Gr a S Le H l L e (.), a a l era RMB300 ll . S b e a a e e r r a e ar e e Tar e C a 2024 a 2025, e P r na er na a e e a a a al e e era RMB500 ll a e a e. P r a e A A e e e era r e () e l era RMB300 ll (e .), ( ) e e era e b a e e e e a ar e e 31 D e b r 2024 RMB200 ll (a) (.) a ( ) e era b a e e e e a ar e e 31 D e b r 2025 RMB300 ll (a) (. e e C e C era A, e .). P r a e r a b e e A A e e e C a a e P r na er all na e e r n e la era all e e na all r ar C e C era B b e Le b all e a e a / r ra er e ea r, era e Ve r r a e e Ge eral Ma a e ( ). P r a e e e al a e e e e A A e e a e 23 A 2024, e ar e a e e na () e / ra er r e er C era Sma e ll b e a a 15% e a era e l r e e S E na e e 5 ra a e a el r r e a e e e a e r e e Tar e C a r e a al ar e 31 D e b r 2025, b e e l e / ra er r e HK$5.2 (e l HK$4.7 (.)); a ( ) e C era Sma e b e b e a l er 90 a r e a e all e a e C era Sma e (e ra er ea r na e) b e C a e Ve r (b a e e), r n a r all e C era Sma e b a e b e Ve r er e A A e e a e ra er a a er a a b e e e r e a b (-).

I te e e tt a ( ) te C t e t C e ra t B b e e a abl e a te C a e l e t a t te C t e t C e ra t B i ll b a te all t e t a e C e ra t Sma l e , a ( ) te N e Fl r Pr e e e e all a t e a e e r e r te C e ra t Sma l e , te C a e Fl r Pr e ll l e e e te e t t t te te ma l e I e r te C a ( ) a a l t te a e t e C e ra t Sma l e . Te L R e r t a l e e t te e a e ra e / e e te C e ra t Sma l e a r te r all t e t a e (r ra e r) t te V e r, e l e b e a e t la l . Te al la t a a e t te C t e t C e ra t ll b e b e t t te e l ll e t te e r a e a e , e te a e r a a , e e a r a e a r l e e r e r te a a t e Tar e Gr , b e a e e b te Tar e C a ( ) r te l e a t a e e e r , a ( ) a NPL C e a t (a a l abl e) (a e e e te a e e e t te C a a e 9 l 2024) a abl e b te V e r te P r a e r b e e e b te V e r ll a r a e t te A t A l e e e t I a C t e C e ra t B b e e a abl e, te C a ll e e e e e r a C e ra t Sma l e ll b e e ba e te te r a e , a te r , te a t C t e t C e ra t B a abl e (a), te te l e a l a e r e r te Sma l e a te a l t te Gr a te l e a t t e.

F r ll ra t r e l , ( ) te a a t C t e t C e ra t A RMB200 ll l l b e a l abl e te A t e N e Pr r te a a l e a e 31 D e e b r 2024 l e a RMB29.4 ll ; a ( ) te a a t C t e t C e ra t B RMB300 ll l l b e a l abl e te A t e N e Pr r te a a l e a e 31 D e e b r 2025 l e a RMB47 ll . O e a , te C t e t C e ra t r e a t e t e r te V e r t e a a l e e e l e e t te Tar e Gr t l e b e a e e r e t t e e e e te C t e t C e ra t l a e l e e e e e te Tar e Gr l t e r t e t a r t a / r t e a t al r al r 77.5 0 0 8.5 56.69 t r 6.6929 413. t e a t a / a e e 7.5 0 0 8.5a



A a 30 2026, t D t r a C a a (Par XV S E a O r a ( )) t C a a S E a D 7 a 8 Par XV SFO (SFO), 352 SFO, ( ), M C S Tra a b D t r L I ( ) a A C3 B G L S E a ( ), t b t C a a S E a, a ll :

/ (2)

Mr. T C F (. .) (N t 1)	B a a t a t a l r a t t a r t	569,400,960 (L)	53.40%
	D t t t a r a t (N t 3) b C a	521,000 (L)	0.05%
Mr. Y a Y	B a a r	2,068,792 (L) (N t 4)	0.19%
Mr. L Wa H	B a a r	360,000 (L)	0.03%

N t :

1. W C L t ( ), a a r ra t B V r I la ( ), b a r 569,400,960 C a , a a r a 53.40% I t C a . T a W C b Ea L t ( ), a a r ra t BVI, r ll b TMF (Ca a) L t ( ), Pa T ( ), a abi a r Mr. T . Mr. T a a a r a a PJ T U SFO, Mr. T , TMF T a Ea a W C .
2. T L t I t C a .
3. A a 30 2026, C a ra a a 521,000 I a ra . A , W C , Ea , TMF T a Mr. T a ll I C a a a 521,000 ra C a , a 0.05% I t C a .
4. 1,500,000 a r 2017 a .

Sa a I a , a a 30 2026, t D t r r a C a r ra a (t L B) a a a r a a (Par XV SFO) t b t C a a S E a D 7 a 8 Par XV SFO (SFO); 352 SFO, b t r r ; M C B , b t C a a S E a.

A a t 30 J e 2026, ar a t t he D re t r , t he ll er , t be D re t r r he e e t e t he C a ha , r e e e e e t ha e, t e e t r h r t t t he hat e r erl hat e h h l all t be l e t t he C a er t he r D 2 a 3 Par t XV t he SFO r h h e e r e t he re t er

201

O 19 2017, t L nat A I t C a a t nat t (t **201**)
b a t t 6 I 2017 (t .). A t a al t t
C a 21 Ma 2024, t Snat A I t C a a t a nat (t
) t la t 2017 Snat O t S

A a t 2017 Snat O t S t b t F t t a l , L a t t t t
C a a t 26 2017.

( ) 201

T 2017 Snat O t S ab t C a t a t t b t Snat a t a t t 2017
Snat O t S (t) a ll- t t a t t C a a b t Gr ,
a E t D t , N t D t a l N t D t (t), a ,
(- - 23 .-15 5 ( )0.) 0.) 20 0.) $10 0 0.) 15 5 ( ) 0.) 0.) 0.) 20 0.5)

( )

Th b r r Sha b O ll b a r r b B ar a Par a a all b ( ) I r Sha a S E a ' a l a a r O , a b a a r Sha a la S E a (.); ( ) a ra I r Sha a S E a ' a l a r Tra Da a l a ra O ; a ( ) a al a a Sha . F r al la b r r a Tra Da , O Pr all b a I r a Tra Da all b L Da .

( )

( ) Th al b r Sha a a b 2017 Sha O S a O S a 10% Sha a a L Da ( ) r a O la a r a 2017 Sha O S a r O S a ll b r al la S a Ma a L O ba 740,000,000 Sha Da S a Ma a L ll b al 74,000,000 Sha , 10% Sha a a L Da a a r a 6.94% Sha I a a a r

( ) N a , C a a r a O b r Sha a a b all a O r a a b r 2017 Sha O S a O S a 30% Sha r

( )

A O a b r a r a 2017 Sha O S a a r b r a b B ar a Par a r a a O b all b 10 ar r a a r a O . a O a b b a r a / r a b B ar a Par a B ar a ab

O 10 2022, C a 11,000,000 a t a t HK$6.46 a 10 a . A , 1,500,000 Mr. C -T, a E D C a a

T a a a ab D a b INED a L B Sa a I ab a D , a (a L B) C a a ( ) (a L B) a a a

T 30 2026 2017 S O S

						1 202	(4)	30 202
M. Wa Y (N 2)	10 2022	HK$6.46	10/6/2022-9/6/2024	10/6/2026-9/6/2032	100,000		100,000
R a a E D			10/6/2022-9/6/2024	10/6/2026-9/6/2032	100,000		100,000
17 A 2026			10/6/2022-9/6/2025	10/6/2027-9/6/2032	200,000		200,000
					400,000		400,000

D r e e e 30 e 2026, ( ) ha e e e ra e ; ( ) 2,400,000 ra e e e a e r e 2017 ha e e e ; ( ) 950,000 ra e e e e r e ; ( ) 200,000 ra e e e la e ; a ( ) ra e e e a e e .

P r a R e 17.07(1)( ) e L R e , e I r e e Sha e e a e b e e 10 e 2022, b e e a e e O e ra e , a HK$6.32.

P r a R e 17.07(2) e L R e , e al b er ha e a a labl r ra er e 2017 Sha e O S e e a a 1 Ja ar 2026 a 30 e 2026 a l.

P r a R e 17.09(3) e L R e , e al b er Sha e e C a a a labl r er e 2017 Sha e O S e e 2,400,000 Sha e , e e e a r a e 0.23% e 1,065,754,792 r ar Sha e e C a e (e ea r ha e) a a e a e r e r

F ll e er a e 2017 Sha e O S e e r e ll b e ra e e er. N e e ha e ra e er e 2017 Sha e O S e e ll b e e r e er abl e a a e l e er a e 2017 Sha e O S e e.

O 21 Ma 2024 ( ), a e a al e eral ee e C a e 21 Ma 2024, e Sha e l er e C a a r e a a e e Sha e S e e.

A ar e Sha e S e e e bel r e e e e. F r er e al , e a e e er e ar e C a a e 29 A r l 2024.

( )

The r e e Sha e S e e r e e e e Eli ble Par a (a e e e er) r er r e e e el e a e e b e e Gr . The Sha e S e e ll e e Eli ble Par a a r ha e a er al a e e C a a ll e a e e Eli ble Par a r er r a e a e e a ra a e a e Eli ble Par a e r b ar e r a e l - er r e Gr .

F r e r e e e le e e er e e e :

A ar ea a a ar ra e er e Sha e S e e, a b e a Sha e O r a Sha e A ar .

Eli ble Par a ea a E l ee Par a r Rela e E Par a a r e r e e Sha e S e e, e O er a b e a e a e le (a a ra r a e a) r lar a e e r e b e e a e e Eli ble Par a b e e e l l e e e e e L R le (b l e a a er r e S E ha e a e, a abl e).

M Par e e a A ar (a b e Sha e O a / r Sha e A ar), e er e e e er a e a e e a e a e r r e e r e e e (12)- er e e .

O er ea a er a Eli ble Par a r e ra a A ar (a b e Sha e O a / r Sha e A ar).

Rela e E e ea e l a e , ell b ar e r a a e a e e C a .

Rela e E Par a ea e e r a e l e e (e er ll- e, ar - e r er e l e arra e e) e Rela e E e.

( ) .

T E l b Pa a a E Pa a a R la E Pa a . I ba
l b E Pa a , a a S a S
: (1) E Pa a ; (2) II, a a
a E Pa a (3) b E

( )

S b a a r a r Sma S a L B , B ar mall b l (b mall b b), a a a r , a a ar , a El bl Par a a , ab l , l a b B ar a r ma O ar mall b a a r l b l C a (W U a M lla Pr) Or a (Cma ar 32 La H K) r a a l abl la r ma r ll l l bl a m b C a r a D l r a a l abl r l la a l ar .

A O ar mall b a a El bl Par a r (a l a mall b al) m r a B ar a r l l r A ar (m m a b Sma O a / r Sma A ar).

A O ar mall a a r a a b El bl Par a ar (a b ar , El bl Par a ' ar al l a) r a ar - (21) a r a a . F r a a b B ar a a l a l A ar (m m a b Sma O a / r Sma A ar), a / r ar r a ar ( ) ma b a a b a A ar a b ar , a ll la ba ma r C a ar r ma l a Sma O r Sma A ar ra a El bl Par a .

A O ar mall b a b a El bl Par a ar l a l all A ar Sma ma ar El bl Par a a l a l a Le r r a a a O ar l b El bl Par a ar a a a r C a HK$1.00 r m ar (a) a a b ar b B ar a ra r a , b C a .

A O ar a b a b a El bl Par a l a l ma b r A ar Sma ma ar r a a a a l a ab ar l r al Sma S E ma r a ra l l a . T l a A ar Sma ar b a a mall la .

( ) [illegible]

The [illegible] Share [illegible] (i.e. the Share Option [illegible] / or Share Award) [illegible] the Share Scheme [illegible] 10% [illegible] the Adoption Date [illegible]. Award (Share Option [illegible] Share Award) [illegible] the Share Scheme [illegible] the Scheme Mandate Limit [illegible] 989,750,000 Share [illegible] Adoption Date [illegible] Scheme Mandate Limit [illegible] 98,975,000 Share [illegible] 10% [illegible] Share [illegible] Adoption Date [illegible] 9.29% [illegible] Share [illegible]

[illegible] Scheme Mandate Limit [illegible] Share [illegible] Company [illegible] Scheme Mandate Limit [illegible] sub- [illegible]

[illegible] Shareholder [illegible] general meeting [illegible] Scheme Mandate Limit [illegible] Share Scheme [illegible] (3) [illegible] Shareholder [illegible] Adoption Date. The [illegible] Share [illegible] () [illegible] Award (Share Option [illegible] Share Award) [illegible] Share Scheme [illegible] () [illegible] 10% [illegible] Share [illegible] Shareholder [illegible] Listing Rules [illegible] (3)- [illegible] Shareholder [illegible] Rule 17.03C(1)(b) [illegible] () [illegible] Listing Rules.

( ) [illegible] / [illegible]

[illegible] Award (i.e. Share Option [illegible] / or Share Award) [illegible] Director [illegible] Company [illegible] Listing Rules), [illegible] Director [illegible] Grant [illegible] Award).

(a) Where [illegible] Award (i.e. Share Option [illegible] / or Share Award) [illegible] Director [illegible] Company [illegible] Share [illegible] (12)- [illegible] 0.1% [illegible] Share [illegible] (b) [illegible] Share Award [illegible] Share Option [illegible] Director [illegible] Company [illegible] Award [illegible] 12- [illegible] 0.1% [illegible] Share [illegible] Award (i.e. Share Option [illegible] / or Share Award) [illegible] Shareholder [illegible] general meeting [illegible] Company.

( )

W e a ra t a A ar (a b e Sha e O a / r Sha e A ar) a El b e Par a l t e t a ll a a ar ra e t a El b e Par a (e a a ar la e a r a e t t e r t e a) e e l e (12)- t e r t a a e a e a r a e t e a e e 1% t e Sha e e (e a e a r), a ra t b e a a l a r e b t e Sha e I e r a e a l e C a a El b e Par a a t e e r ' l e a a e (r a a e t e El b e Par a t a e e r) ab a r t .

T e C a t e a r la t t e Sha e I e r a t e r la t l e e tt t e El b e Par a t e b e r a t e A ar (a b e Sha e O a / r Sha e A ar) b e ra e (a A ar l e a r a t t e El b e Par a t r t e e l e (12)- t e r), t e r e ra t t e A ar (a b e Sha e O a / r Sha e A ar) t t e El b e Par a t a a e la a t a t a t e t e r a A ar e r e a r e a a r a a b e e b t e S t E a e r t t e t e. T e b e r a t e r (e E r e Pr e I e Pr e) a A ar t b e ra e t a El b e Par a t a t b e b e e t e Sha e I e r ' a r al. F r e ra t Sha e O t , t e a e t e e t t e B ar r r a ra t l b e a e a e r a e r e r e al la t E r e Pr e.

Th ll fi t a a 30 e 2026 th e t ra te ra te f th
Sha e S he e:

							1 202		(1)	30 202
M . Wa Y (N te 2)	24 Mar 2025	HK$12.88	24/3/2025	24/3/2026	24/3/2026	24/3/2036	82,812		(82,812)	
Mr. Ya Ye (N te 2 a 3)	24 Mar 2025	HK$12.88	24/3/2025	24/3/2026	24/3/2026	24/3/2036	99,900		(99,900)	
E i ee (N te 2)	24 Mar 2025	HK$12.88	24/3/2025	24/3/2026	24/3/2026	24/3/2036	76,868		(76,868)	
E i ee (N te 2 a 4)	24 e 2026	HK$8.09	24/6/2026-23/6/2027		24/6/2028-24/6/2036			1,250,000		1,250,000
			24/6/2027-23/6/2028		24/6/2029-24/6/2036			1,250,000		1,250,000
			24/6/2028-23/6/2029		24/6/2030-24/6/2036			2,500,000		2,500,000
T al:							259,580	5,000,000	(259,580)	5,000,000

N te 1: N t -e e -e r -e te r th e r . Th e e e a -e a e r -e a e e a e a e th e t r a ar -e e -e r -e te r th e r a ailable.

N te 2: Th e t th e Sha e O t b -e t th e a t a -e r a -e ar -e t a th e t th e Gra te . Th e -e r a -e ar -e t e a e t a -e r a -e a r e a t th e Gra te ' r e a e b i te .

N te 3: A Mr. Ya Ye a -e th e Gr -e A i 2020 a a b e a a a E -e t -e D e r th -e -e r 1 e 2026, th e a e t ra th e a a E i ee a b e -e a i -e -e ara el a a E -e t -e D e r.

N te 4: Th e a e t ra te t -e r a -e i ee a b e -e -e r -e 75 th r e ar r th e a th e -e t -e r

( ) : A r a a all b a a l r a T
l r a N ra b a b l r a a a a
a r .

( ) : A 2025 RSA S l r a b
a , l r a a r (a) all b r b B ar
r R ra C a ab l a a a r 2025
RSA S a r b l a l r a Gr .

( ) . : T B ar r R ra C a r a ab l
l r a r a r a r a r a , r a r
all S P r (., 10 ar r a a). F r a a b r
a r ra all b l a 12 .

O 17 Mar 2025, C a ra a a 930,000 ar a a l bl ar a (l a
a a ba), l l 930,000 l a a a C a , ar a l 0.09% a a a a al
C a a a a a r l .

O 17 Mar 2026, C a ra a a al 1,433,413 RSA r a 2025 RSA S a a al 7 l bl
ar a . T RSA ra l l 1,433,413 r Sa a a r a l 0.13% a a a a al
C a a a a a r l .

O 24 e 2026, C a ra a a al 271,985 RSA r a 2025 RSA S a a al 3 l bl
ar a . T RSA ra l l 271,985 r Sa a a r a l 0.03% a a a a al
C a a a a a r l .

RSA Gra : T RSA Gra a all l C a , r a ba l r a, a r ,
b ra , l r , a ra al l a ab l a N RSA Gra a r C a
r C a 14A L B l .

V a a : 25% al RSA ra all r a r ar V C
Da a a 25% a 50% al RSA ra all r a ar ar a r a ar ar
V C Da l , b a a r b r r a a r r l ar a r
b B ar . I a a , RSA ra l a .

T D r a ra a D r , r b a al a l r (a r L
B l) C a r a r a a ( ) (a r L B l) a a a ra

M 2025 RSA S 30 2026 a a ii :

				1		3	
				202			02
E i (N t 1a 2)	17 Mar 2025	N	17/3/2025-16/3/2026	232,500	(232,500)		
			17/3/2026-16/3/2027	232,500			500
			17/3/2027-16/3/2028	465,000			000
				930,000	(232,500)		500
E i (N t 2)	17 Mar 2026	N	17/3/2026-16/3/2027		358,353		353
			17/3/2027-16/3/2028		358,353		353
			17/3/2028-16/3/2029		716,707		707

R a B L 17.09(3) L B , a al b Sa C a a ab a 2025 RSA S 98,788,600 Sa , a a 9.27% 1,065,754,792 ar Sa C (a) a a a a

R a B L 17.09(9) L B , a a 30 2026, a 2025 RSA S ab 8 ar a 8 .

F r a a ra 2025 RSA S (a a), ea a

R a B L 17.07(3) L B , al b Sa a a / r a ar ra 2017 Sa O S a Sa S r 30 2026 b a a ra b Sa (a) r a a 0.69%.

I a a a a / r RSA ra 26 a a .

A ar a a , a a r R P a C a , a a b ar r ll b ar , a ar a ar ra ab a C a a b b a a a Sa , r b , C a r a b r ra .

'

The C a ma a a t t r eal r t C ab D t r a r a t
M el C . Ha a all D t r , all D t r ma r ma l
t e t a ar eal a t t ar r t ra a t a b C a r t
r L t Da t a t t r t

D r 30 2026, Mr. L Wa H , N D t r C a , t r
a a I N D t r 5100 X a Gla r C a L (S t C : 1115) (r r a T b t
Wa r R r L .) 26 2026. Sa a l ab , t ma D t r ' r a t t b
l r r a t B 13.51B(1) L t B .

B r a t ar L a a t C a , r D t r r r r C a all b t b
t a t C a a all lab l (l t r t t b C a O r a)
/ a r r ab t t t r / r r la t . The C a ma
a t r a a all lab l a a t a a r b br a t D t r a
r r C a .

N ra t r ma l t ra t' r a a a a t ra t r a b a al ar t
C a ' b a a t r r r al 2026.

Ba t r a t ma bl l a a labl t C a a t l D t r a a t a a t
r l a t 25% C a ' t al ma a a l b bl r t 30
2026 a a t t a a t r

The r r r t r A t L A a t r l a la C a a l la a
r t r a a r r l bl C a t r ma a r -ra a ba t t r t
Sma a l r .

The C a abl A C 19 2017 R 3.21 t 3.24 L R a a D.3 CG C a A C1 L R . The r A C a a l a B ar a a a ; a a a a r a a a C a . The A C r l a b , a Mr. Ta K Sa T Mr. L Wa H a M . C a Y Y P ll . The C a r a A C Mr. Ta K Sa T Mr. Ta K Sa T a M . C a Y Y P ll a l N D C a .



FOR THE SIX MONTHS ENDED 30 JUNE 2026

	NOTES	30 202 '000	2025

FOR THE SIX MONTHS ENDED 30 JUNE 2026

	NOTES	202 '000 ( )	30 2025 RMB'000 (U a)
	9	**211,140**	202,959
( ) ( )			
I a ll b a l :			
Fa ( ) a OCI (FVTOCI)		**(2)**	2,443
I a a b a l :			
E a		**222**	(226)
Fa a ( ), ECL a la a FVTOCI			
:			
a FVTOCI	10	**3, 1**	(833)
I a la a b a l		**(1)**	212
		2, 5	(847)
O ( )		**(24, 13)**	1,596
T al		**1 ,32**	204,555
A b :			
O C a		**1 3, 2**	201,437
N - ll		**2,501**	3,118
		1 ,32	204,555

AT 30 JUNE 2026

	NOTES	30. .202 '000 ( )	31.12.2025 RMB'000 (A)
-			
Pr a	13	11, 4	386,246
R a	13	11, 05	95,876
I	13	2 , 0	29,287
G ll		4 4, 5	464,965
I a bl a	13	2 2,	264,546
I a	14	1,5 2, 2	1,596,931
D a	15	2	10,786
D a a	16(a)	2	68
O a a a a (FVTPL)	16(b)	2 ,3 3	736,348
S a FVTOCI	17	2 3,501	288,072
E FVTOCI			148,367
L a a	28	1 ,3 1	55,163
Tra a b l abl	20(a)	20	5,506
O abl , a a	20(b)	2,	17,751
Pl ba			151,330
		3, 12, 01	4,251,242
Pr abl	19	235, 5	
D a a	16(a)	4,01	1,611
O a a FVTPL	16(b)	13 ,341	288,977
S a FVTOCI	17	3, ,05	4,073,344
L abl		140,05	277,129
L a a	28		69,939
D b a a		50	4,944
R abl a		1,023	1,023
R abl a		2,55	4,264
Tra a b l abl	20(a)	, 4	57,676
O abl , a a	20(b)	232,022	215,167
C a		354	354
Pl ba		1,1 3, 03	1,643,599
Ca a a a l		,2	712,153

AT 30 JUNE 2026

	NOTES	30. .202 '000 ( )	31.12.2025 RMB'000 (A)
L a i t-la a	28	1,3 4, 2	1,395,888
Tra a a	21	1,511, 44	981,889
D a a a	16(a)	,51	6,635
C a ab		, 23	86,762
I a ab		51, 04	90,575
Lab a i a a a	22	, 1	66,789
B	23	2,4 , 2	3,262,351
O a ai ab a FVTPL	16( )	5 ,432	610,780
L a ab		5,34	5,375
		,1 , 45	6,507,044
		3 , 0	843,136
-			
Lab a i a a a	22	34	1,776
B	23	1 2,455	315,635
O a ai ab a FVTPL	16( )	4, 30	34,593

FOR THE SIX MONTHS ENDED 30 JUNE 2026

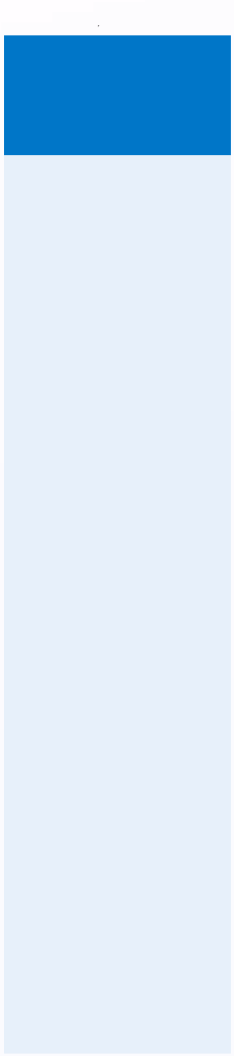
	'000	'000	'000	'000	'000	'000	'000	'000	'000	'000	'000	'000	'000
A 1 Ja ar 2026	,251	(2,151)	1, 4,23	(5 ,022)	(5,313)	44,121	(2 0)	11,344	4 0,3 5	2,30 ,4 1	4,3 3,033	43, 1	4,41 , 4
P										20 , 3	20 , 3	2,501	211,140
O						(25,035)	222				(24, 13)		(24, 13)
T a						(25,035)	222			20 , 3	1 3, 2		

FOR THE SIX MONTHS ENDED 30 JUNE 2026

					A b abl		C a					
						FVTOCI						
						/					N -	
S a	T a	S a	(RSU	Ca al	a	Tra ia	a	S a	R a	S b al	li	T al
a al			S)									
RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
					( )			( )				

FOR THE SIX MONTHS ENDED 30 JUNE 2026

		30
	202 ’000 ( )	2025 RMB’000 (U a)
NET CASH FROM OPERATING ACTIVITIES	1,3 0, 1	3,559,530
INVESTING ACTIVITIES		
Pr ai a a FVTPL	40 , 51	2,251,601
S ab		210,000
R a a		


30

3.

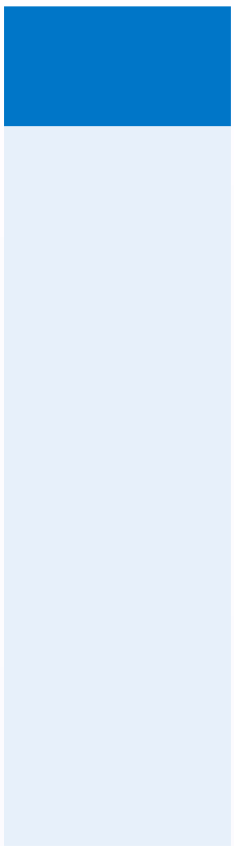
T e e ra a (CODM), b e t e t C a , a e e t e a t r a t e t r t e t a e t e r a t e t r -ba e t e a l e r e , t a a a l e a l a t a t e PRC, a t e CODM, t e e t e e l a e a a l t a t e Gr a a a L e r t e r e a l a t t e a a e r r a e t e Gr .

T e C a a e t e t a a a e r a l la e t e Gr ' e ra a l t e PRC. M t t e Gr ' t e e a a r - r t e ETEMC 9 a9 ETN O r l a e a e t e a l r t e r t

FOR THE SIX MONTHS ENDED 30 JUNE 2026

4. ( )

( ) . . . - . ( )



4. ( )

( )

For the ... 30 June 2026 and 2025, the Group ... the PRC. ... the Group ...

5.

	30	
	202	2025
	'000	RMB'000
	( )	(U)

FOR THE SIX MONTHS ENDED 30 JUNE 2026

	30	
	202	2025
	'000	RMB'000
	( )	(U a)
I t a r t la ar	5 ,55	78,921
I t b rr	5 ,2 4	45,270
I t La a I ab	33	242
T al a t	11 ,1 1	124,433
L : a a al t b r	(2,5 1)	(1,834)
	11 ,5 0	122,599

N : D a l t t La a I ab t la t t la ar a t 28.

	30	
	202	2025
	'000	RMB'000
	( )	(U a)
Th a r :		
C rr t a		
PRC E r I Ta (EIT)	3 , 5	47,846
W l a a PRC b ar		1,246
W l a t a H K b ar	20	20
	3 ,	49,112
D r a (15)	35,322	18,899
	5,1	68,011

N r r H K Pr Ta a b a I a a al a t a t Gr ' ra H K a a abl r r b .

U r La PRC EIT (EIT La) a I a R la t EIT La , a ra PRC

Pr r e a a e ( ) e :

	30 202 '000 ( )	2025 RMB'000 (U a e)
A r a a b e a e	14,1	13,332
D e e a r - a e	5,12	5,665
D e e a r a e	1, 2	698
D e e a e r e	1,4 1	441
T a e e a a r a	22,451	20,136
L e : a a a e b r		(1,079)
D e e a a r a e r	22,451	19,057
R e a a e e	10,0 3	8,980

10. ( )

Fa r a e r a FVTOCI e FVTOCI e

	30 202 '000 ( )	2025 RMB'000 (U a e)
S r a a e a e FVTOCI		
Fa r a e a r e , e ECL	3,	(405)
R e a a a e r e	(2)	(428)
	3, 1	(833)

FOR THE SIX MONTHS ENDED 30 JUNE 2026

11.

D r r ar mar I r C a e a b r r :

	30 202 '000 ( )	2025 RMB'000 (U a e)
2025 al RMB40.47 e t (2025: 2024 al RMB34.7 e t) r mar e	42 , 4	349,504
2026 e al e RMB23.19 e t (2025: e al e RMB59.6 e t) r mar e	244, 4	601,149
	1,5 5	950,653

	30 202 '000 ( )	2025 RMB'000 (U a e)
Sa e e e I a e a al a e e t	1,5 5	950,653

12.

T e al la t ba a e ar r mar a r b abl t e r C a ba e e ll a a:

	30 202 '000 ( )	2025 RMB'000 (U a e)
Pr t r e r a r b abl t r C a r e r ba a e ar r mar e	20 , 3	199,841

FOR THE SIX MONTHS ENDED 30 JUNE 2026

12. ( )

	30	
	202 '000 ( )	2025 '000 (U a t)
W t a t b r i a t t r t ba t a t	1,053,	980,234
E t t t t a i r a t :		
S a t /RSU S t	1,430	3,837
W t a t b r i a t t r t t	1,055,22	984,071

14.

D a l G ' a a a a ll :

	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
C a a l	1,3 3,450	1,373,450
Sha a r -a	21 ,332	223,481
	1,5 2, 2	1,596,931

D a l G ' a a a r a ll :

/ / . .

			30. .202	31.12.2025	
# W G Fa r L #	PRC	RMB489,800,000	4 %	49%	Pr l
(無錫國金商業保理有限公司)		RMB489,800,000			a
轆饜橋歎捽樗	**曉礼**				Pr ra ll

FOR THE SIX MONTHS ENDED 30 JUNE 2026



15. ( )

P a EIT La a , b EIT a 10% a PRC . B Ta A a D bl Ta a b C a a H K , a H K a b a al a 5% PRC b a . T H K b a Gr al a a . A l , a ab l a b l a a 5% PRC b a a ab l a 5%.

A 30 2026, Gr a a RMB510,597,000 (31 D b 2025: RMB443,320,000). N a a b S



FOR THE SIX MONTHS ENDED 30 JUNE 2026

1 . / / ( ) ( )

	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
S	3,1 2	545,710
D		99,663
	3,1 2	645,373
A a :		
C ab	5 ,432	610,780
N ab	4, 30	34,593
	3,1 2	645,373

1 .

	30	31 D b



20. /

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	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
Tra abl	0,2	63,295
B ll abl		442
	0,2	63,737
L : ECL all a	(15)	(555)
	,5 4	63,182
A al :		
C a	, 4	57,676
N a	20	5,506
	,5 4	63,182

T ll a a a al ra a b ll abl ba a a a

	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
0-30 a	0,2	63,737

20. / ,

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	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
S t a l a a l a t	143,000	134,000
Ta abl	35,240	37,834
G b abl	1 , 0	16,980
S t a (22)	10,500	2,500
S t b (23)	,000	10,473
Pa t	, 2	6,446
R abl al t	2,	6,417
Pa t a t	1,02	12,435
D abl	2, 5	
O abl a t	3, 1	5,833
	235,010	232,918
A al :		
C a t	232,022	215,167
N a t	2,	17,751
	235,010	232,918

21.

	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
S a abl t a t r a r	5, 03	763,619
D a abl t naI n l r t C a	1, 1	337
C t a abl	2 , 10	89,603
O r a a abl	4 , 32	52,991
D t r al a t t r	4 , 52	13,879
A naI	2 ,3 3	59,979
Tra a abl		1,314
O r a abl a t	1 1	167
	1,511, 44	981,889

22.

	30 202			31 D b 2025		
	'000 ( )	'000 ( )	'000 ( )	P l a a r a RMB'000 (A)	ECL r RMB'000 (A)	Ca r a RMB'000 (A)
G ara t a t la t : t r ar a a	23,2 3	5 ,530 ,54	2,0 ,54	23,824 340	56,097 11,675	56,890 11,675
	23,2 3	4,0	, 25	24,164	67,772	68,565
A al r t r a : C t N t	23,2 3	3,142 34	, 1 34	24,164	65,996 1,776	66,789 1,776
	23,2 3	4,0	, 25	24,164	67,772	68,565

FOR THE SIX MONTHS ENDED 30 JUNE 2026

22. ( )

The ll he a a he Gr ha ara ee er he ra a eal l abl e ar r ara ee ra .

	30 202 '000 ( )	31 De e ber 2025 RMB'000 (A e)
G ara ee ra rela :		
hr are	5, 41, 2	5,494,863
a a e	5, ,435	7,140,856
	11, 10,0 4	12,635,719

A a 30 e 2026, he e r he C a ha a e e he a e a he eb er ara ee, he a al he eb r a ell a he e l he e h h he eb r era e. A a RMB64,076,000 (31 De e ber 2025: RMB67,772,000) ha bee e a e a a l all a e, a a a RMB961,000 (he e 30 e 2025: RMB6,732,000) l all a e a e e he r l be a e he e he e e l e la e a er a ra ele er ha he a l all a e.

23.

	30 202 '000 ( )	31 De e ber 2025 RMB'000 (A e)
Ba b rr a b ll e	2,10 ,2	3,003,197
ABS e	20 ,045	301,489
E e l a	145, 20	56,150
O her l a	20 ,12	217,150
	2, 2,0 1	3,577,986
Se e	2,00 ,52	3,025,116
U e e	3,554	552,870
	2, 2,0 1	3,577,986

24.

D t a l t nat a al t C a at a ll :

		HK$
Or ar nat HK$0.01 a		
A 1 Ja ar 2025, 1 Ja ar 2026 a 30 2026 (a)	5,000,000,000	50,000,000

		HK$
A 1 Ja ar 2025 (a)	988,407,000	9,884,070
I nat ia ( )	73,766,000	737,660
E r nat	3,152,792	31,528
A 31 D b r 2025 (a)	1,065,325,792	10,653,258
E r nat	950,000	9,500
A 30 2026 (a)	1,066,275,792	10,662,758

30 202 '000	31 D b r 2025 RMB'000

FOR THE SIX MONTHS ENDED 30 JUNE 2026

25.

FOR THE SIX MONTHS ENDED 30 JUNE 2026

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	N b
A a 1 Ja a 2025 (a)	13,844,921
Gra	259,580
F /la	(2,450,000)
E	(2,752,792)

2. - ( )

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T C a ' RSU S a a 6 A 2022 RSU S all b al a 6 A 2022.

T ll abl l C a ' RSU :

A a 1 Ja a 2026 (a)	30,000
Gra	1, 05,3
F /la	
E	(232,500)
Q a a a 30 2026 (a)	2,402,

E abl a

	N b
A a 1 Ja a 2025 (a)	470,000
Gra	930,000
F /la	(50,000)
E	(420,000)
Q a a a 30 2025 (a)	930,000

E abl a

O 17 Mar 2026 a 24 2026, a a a 1,433,413 a 271,985 RSU RSU S . T a HK$1 RSU . T a a a RSU a HK$10.35 a HK$7.82 , a C a .

T Gr a RMB3,021,000 30 2026 (30 2025: RMB1,160,000) RSU b C a .

2.

S e te Gr ' a al a e t a a al abl te ate ea te a ar al e a tte e te r t e . Te
ll abl e r a t ab t te ar al e te e a al a e t a a al abl te ate e e
(ar t lar, te al a t te e ( ) a t e), a ell a te Le el te ar al e ra r t t te ar
al e ea te e t ate a e r e (Le el 1 t 3) ba e te e te t te te ar al e ea te e t
b r able:

/	30. .202 '000 ( )	31.12.2025 RMB'000 (A e)	( )	( )
F te t r ar t ra t	3,0 5	A et 1,495 Lab i te 6,098	Level 2	D te a ma l . E te ate a te ba e r ar e ma e ra e (r b r able r ar e ma e ra e a t te e te r t e) a ra te r ar ra e, te a a ra e te ma te e t te te r a r te .	N/A
F te e ma e a ra t	50	A et 184 Lab i te	Level 2	D te a ma l . E te ate a te ba e te ma e ra e (r b r able t e ma e ra e a tte e te r t e) a ra te r ar ra e, te a a ra e te ma te e t te te r a r te .	N/A
	52				

FOR THE SIX MONTHS ENDED 30 JUNE 2026

2

	30. .202 '000 ( )	31.12.2025 RMB'000 (A)		( )	( )
F	1,23	Liabilities 537	Level 2	Garman-Kohlhagen Model. [illegible]	N/A
O FVTPL	51,254	A 121,459	Level 2	Ba [illegible]	N/A
O FVTPL	51	A 493,972	Level 3	Ba [illegible]	[illegible]

/	30. .202 '000 ( )	31.12.2025 RMB'000 (A)		( )	( )
O a al a a FVTPL I a	12 5	A	Level 2	R a	N/A
	45, 21	A	Level 3	A ar b L	T
	3 453	A	Level 3	D . D a a	T a , a
O a al a a FVTPL I a	45, 2	A	Level 3	D . R a a	T a a T a , a
O a al a a FVTPL a	13 , 14	A	Level 3	D .	

FOR THE SIX MONTHS ENDED 30 JUNE 2026

2. ( )

/	30. .202 '000 ( )	31.12.2025 RMB'000 (A)		( )	( )
E t a FVTOCI	33, 22	A t 14,058	L el 2	R tt ra a t	N/A
	400	A t 400	L el 3	N t a t a t	T a t a t
		A t 63,383	L el 3	Mar t A r a . Mar t Ca /B a t	T l t l t a r a
S I a a t a FVTOCI	4,1 1,55	A t 4,361,416	L el 3	D t a . R -a t ra t a a I at t	D t ra t(t)
O r a ai iab t a FVTPL t ra		Lab t 99,663	L el 3	D t a . D t ra t a a I at t	T t a T a I , a r a
O r a ai iab t a FVTPL t t t	3,1 2	Lab t 545,710	L el 3	D t a . D t ra t a a I at t	T t a T a I , a r a

N t: A a t 30 2026, t ra t t I a a t ra a i r 5.00% t 17.45% (31 D b r 2025: 5.00% t 16.20%). A 1% t a / t a t r ai ar abl a t I t a / t a t ar a t I a t FVTOCI
b RMB7,149,000/RMB7,306,000 (31 D b r 2025: RMB11,116,000/RMB11,278,000).

FOR THE SIX MONTHS ENDED 30 JUNE 2026

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FOR THE SIX MONTHS ENDED 30 JUNE 2026

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T a r al a a al a a al abl G ra a r a a r all a
r l ba a a al . T a a t a a al
a a al abl r a a r t a a al a a t a r a
r a al .

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D r , ll a a a a a al a
G r a a a a a b l :

B I L	R la a l b TUNG CHI FUNG
NBGF	A a
XMXS	A a
QDHK	A a
WXGJ	A a

( )

( )

	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
K a a l	1,3 1	18,064
NBGF		107,038
	1,3 1	125,102

A a 30 2026, a l a a a l a a HK$20,000,000 (al RMB17,371,000) (31 D b 2025: HK$20,000,000 (al RMB18,064,000)) a abl a a .

A a 31 D b 2025, a l a NBGF a a 3.00% a RMB70,000,000 a abl a a RMB35,000,000 a abl a a .

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FOR THE SIX MONTHS ENDED 30 JUNE 2026

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	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
WXGJ	1,221,13	1,194,265
NBGF	30 ,2 1	
XMXS	5,44	4,023
QDHK		363,241
	1,533,	1,561,529

T I a a -ra a 6.30% 7.50% (31 D b 2025: 6.80% 7.50%) RMB1,364,662,000 (31 D b 2025: RMB1,395,888,000) a abl a RMB169,204,000 (31 D b 2025: 165,641,000) a abl a b .

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	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
WXGJ	3, 51	6,067
XMXS	1,300	1,534
QDHK	43	2,498
NBGF	452	1,576
	,54	11,675

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	30 202 '000 ( )	31 D b 2025 RMB'000 (A)
B I L L	4	42

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	30	
	202 '000 ( )	2025 RMB'000 (U a)
QDHK	51	1,258
WXGJ	5	1,261
	5 4	2,519

( )

	30	
	202 '000 ( )	2025 RMB'000 (U a)
NBGF	330	3,606

( )

	30	
	202 '000 ( )	2025 RMB'000 (U a)
WXGJ	43,100	37,045
NBGF	,201	11,454
QDHK	,01	28,396
XMXS	23	2,026
B I L	21	17
	5 ,5	78,938

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D C a a b a a :

	30	
	202 '000 ( )	2025 RMB'000 (U a)
P a b	13,984	1,995