6069.HK SY Holdings Overview



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Significant Demand for Supply Chain Working Capital



Infrastructure

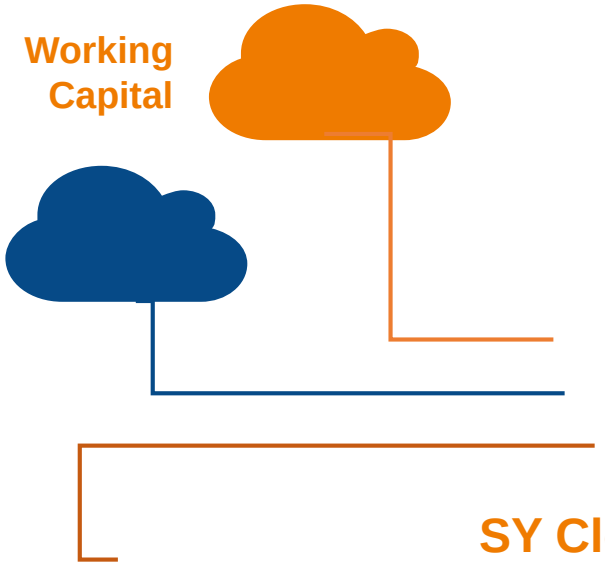


Commodities



Pharmaceuticals

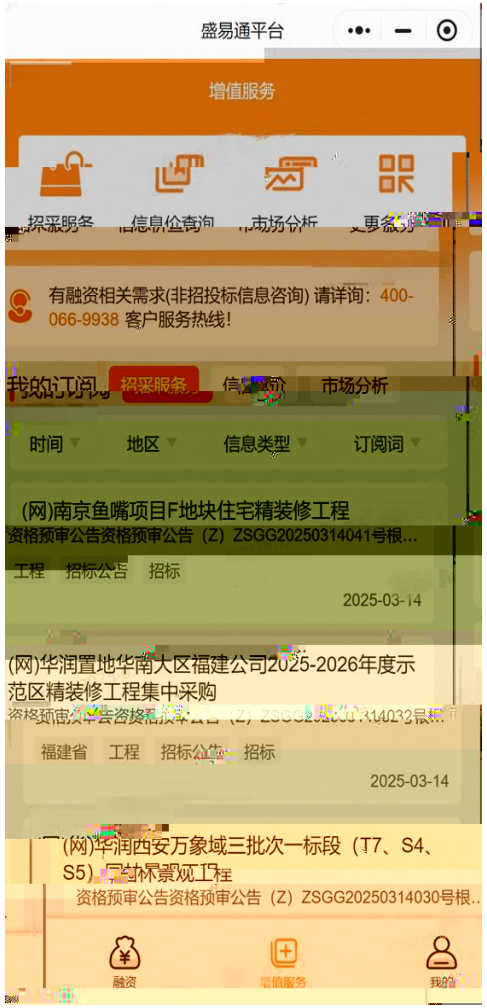
Delivering End-to-End Sales and Supply Chain Management Solutions for Businesses



- Increased Orders
- Enhanced Turnover
- Improved Profitability

Integrated Procurement and Supply Chain Management System

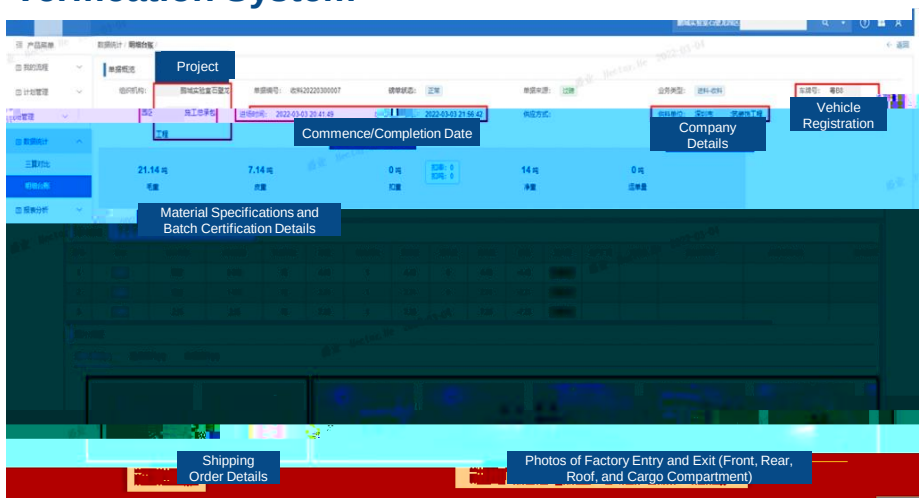
1) Order Management APP



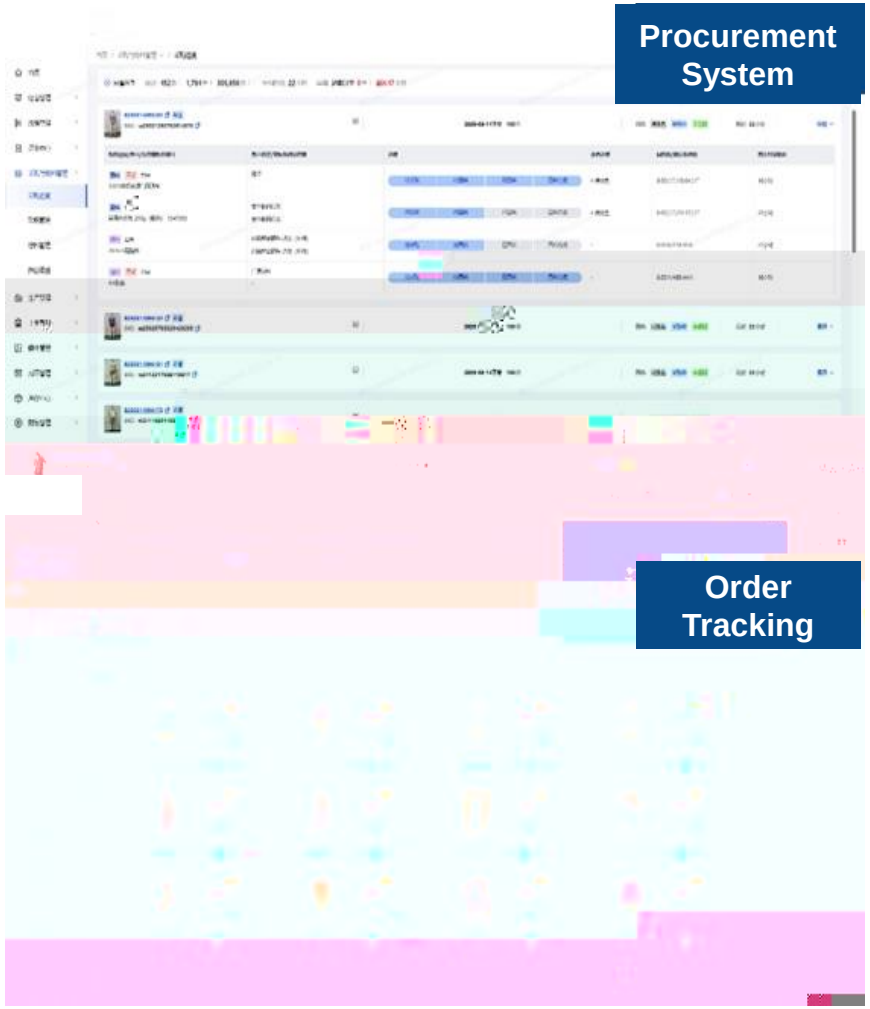
2 Pharmaceutical Tracking System



3 Smart Infrastructure Acceptance and Verification System



4 E-Commerce Supply Chain System



Supporting SMEs in Accessing Working Capital

Lower Entry Barriers

Proportion of First-time Borrowers >30%

Higher Credit Limits

Maximum LTV of 100%

Flexible Repayment Terms

On-Demand Borrowing and Repayment

Faster Loan Disbursement

T+0 Same-day Disbursement

Integration with Digitally-enabled Procurement Systems

China Comm Construction
China Construction
China Railway
CSCEC
CQ Pharma

Procurement and ERP system

Industrial Digitalization Solutions

Smart construction and hospital supply,

enabled by Real-Time Transaction Data.

Efficient Customer Acquisition

Real-time Transaction Data

Data-Driven Customer Acquisition Model

Automated Transaction Processing and Approval Model

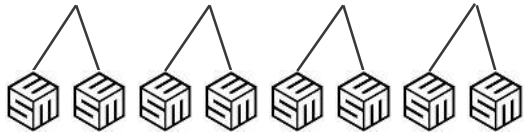
Automated Risk Evaluation and Control Model

Intelligent Asset-Capital Allocation Model

Industry Data Contextualization Model

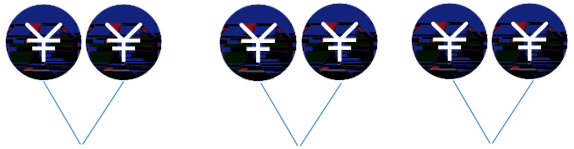
SY Cloud Platform

SME Suppliers and Merchants



Smart Matching

163 Funding Partners



Banks, Asset Management Firms, Investment Funds, Factoring Companies, and Trusts

02

Application of AI

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Business Updates

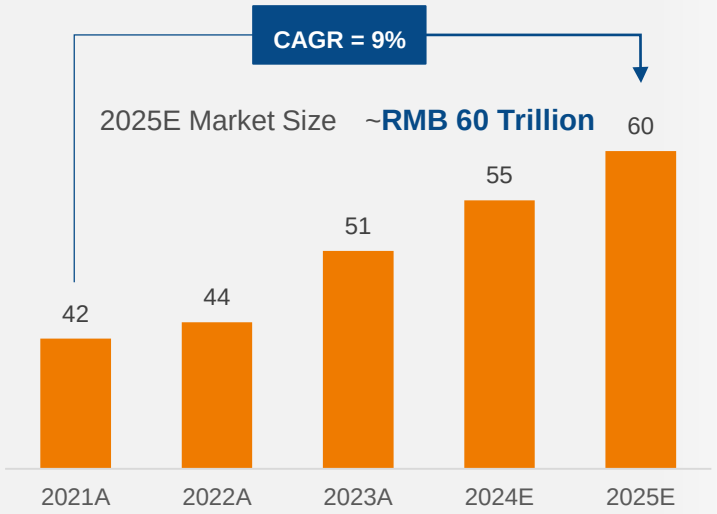
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Developing New Business Verticals in e-Commerce, Smart Computing Services, and Robotics.

-Commerce Market Size (Transaction Volume)

RMB Trillion

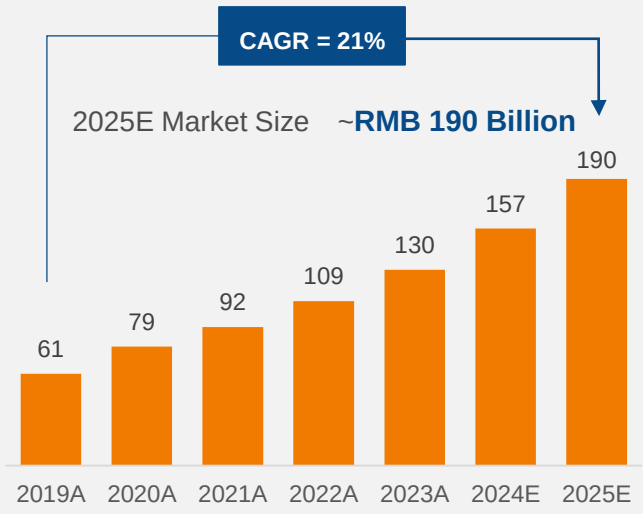


Potential Customers:
~25M Platform Merchants

Potential Core Enterprises
Leading e-Commerce platforms

Source: National Bureau of Statistics, NetEconomy, and China E-Commerce Research Center

RMB Billion

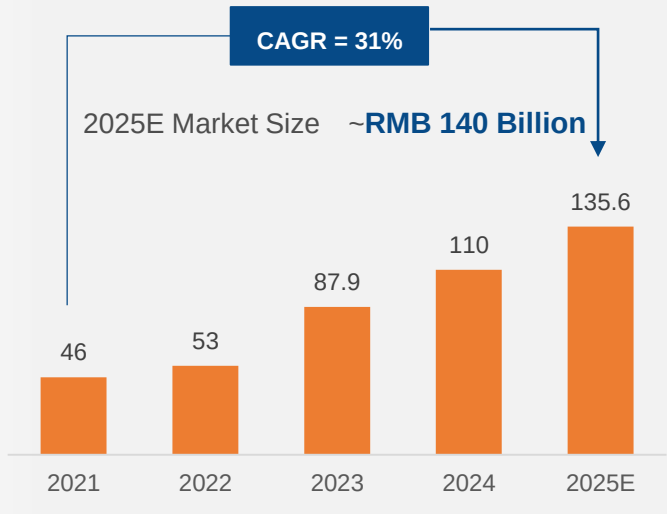


Potential Core Enterprises:
Leading Robotics Companies

Source: National Bureau of Statistics, NetEconomy, and China E-Commerce Research Center

Services Market Size

RMB Billion



Potential Core Enterprises:
Leading Internet Platforms

Source: China Business Industry Research Institute.

Enabling AI Enterprises to Access More Flexible and Efficient Smart Computing Power Services.

SY

Offering Industrial Ecosystem Resources and Support
Flexible Payment Term Management for Computing Power
Financing Solutions for GPU Procurement

Strategic Partnership

Digital Whale

Intelligent Computing Power Reserves Exceeding 1000 PFLOPS
Optimized and Efficient Operational Capabilities



Providing Services to Leading Cloud Platforms, Robotics, and AI Enterprises.

GALBOT

WeRide 文远知行

GPU Support
+
Industry Resources

Incubating
AI-Driven Enterprises

AI + Pharmaceutical
AI + E-Commerce
AI + Robotics

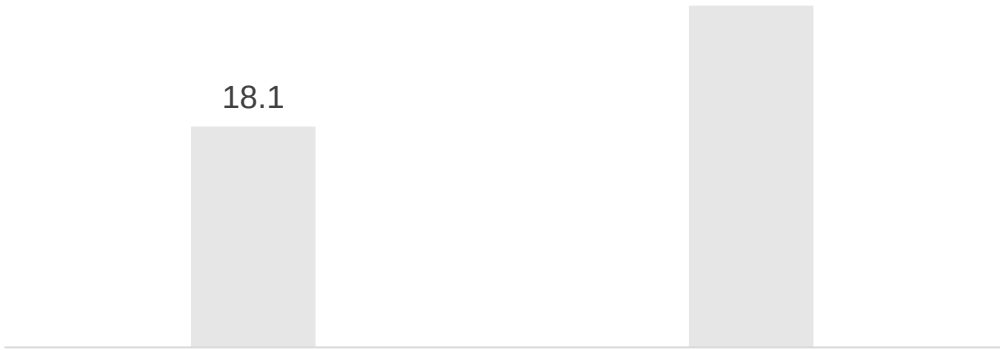
04

Financial Highlights

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2024 Financial Highlights



Age is just a number, a shared journey of growth

SY Charity Foundation is committed to social impact through initiatives like free medical services, care for left-behind children, and scholarships for underprivileged university students, making a tangible contribution to society.

Proactively supporting the United Nations Sustainable Development Goals by embedding ESG principles into our strategy and operations, and championing sustainable development.

MSCI ESG Rating

A

Women Representation

~50%

Proportion of First-Time Borrowers Among SMEs

~30%

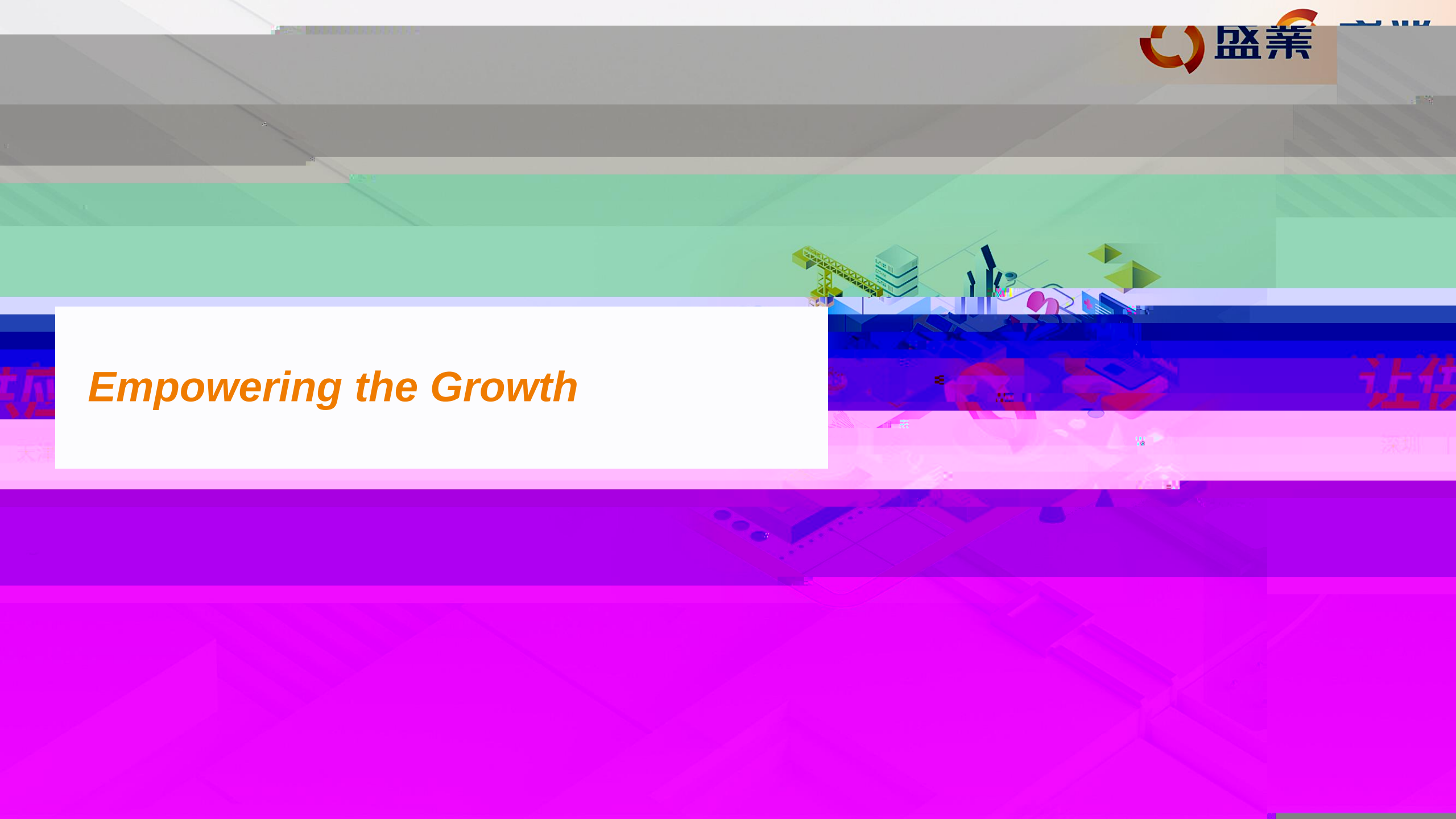
Average Loan Size

RMB 2.05M

Cumulative Reach of Social Impact Initiatives

>15,300 people

RMB 14M


盛業
Empowering the Growth