Sheng Ye Capital Limited
盛業資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6069)

(the "**Company**")

SHAREHOLDERS COMMUNICATION POLICY

1. INTRODUCTION

1.1 This policy aims to set out the principles of the Company in relation to the shareholders' communications, with the objective of ensuring timely, transparent and accurate communications between the shareholders of the Company (the "**Shareholders**") and the Company.

1.2 In general, information is communicated to the Shareholders mainly through the Company's interim reports, annual reports and where applicable, quarterly reports, general meetings, as well as the corporate communications and publications published on the website of The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") (www.hkexnews.hk) and on the Company's website (www.shengyecapital.com).

2. COMMUNICATION WITH SHAREHOLDERS

Shareholders' Meetings

2.1 The annual general meetings and other general meetings of the Company are the primary communication forum between the Company and the Shareholders. Shareholders are encouraged to participate in general meetings physically or to appoint proxies to attend and vote at such meetings for and on their behalf if they are unable to attend.

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